

## Consolidated Statement of Cash Flows

(Unit: million yen)

Fiscal years	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Cash flows from operating activities														
Profit before income taxes	79	3,464	1,893	2,373	4,617	1,373	6,875	7,247	8,342	7,301	8,871	10,970	18,264	18,522
Depreciation	4,197	4,574	4,217	4,107	3,990	4,093	4,068	3,507	3,768	4,134	5,079	5,563	5,546	5,192
Impairment loss	310	755	-	35	-	140	-	1,181	421	-	-	-	1,232	84
Loss on valuation of land for sale	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loss on valuation of inventories	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Amortization of bond issuance cost	14	16	28	28	33	33	31	28	26	29	35	39	24	19
Loss on retirement of non-current assets	255	229	100	358	501	401	441	516	228	220	157	107	110	123
Loss (gain) on sales of non-current assets	44	-1,237	-123	49	-72	-10	-8	-18	-419	-17	-26	-390	-10	-500
Loss (gain) on sales of investment securities	642	-2	-2	-1,592	-34	-5	-7	-94	-16	-165	-196	-990	-1,190	-1,455
Loss (gain) on valuation of investment securities	349	200	15	-	-	-	-	204	2	104	-	-	1	18
Loss (gain) on change in equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-4,104
Amortization of goodwill	220	75	75	83	75	75	719	14	35	475	1,315	1,544	1,686	1,810
Gain on bargain purchase	-	-87	-104	-70	-	-	-	-	-	-	-	-	-	-
Increase (decrease) in allowance for doubtful accounts	321	-41	-49	-272	-278	-70	-53	-124	2	0	35	8	-19	29
Increase (decrease) in provision for bonuses	226	-23	-199	357	214	-65	-112	411	38	-76	171	81	203	-316
Increase (decrease) in provision for product warranties	-49	122	537	1,731	1,541	-1,627	625	-645	-546	-562	-318	84	-118	-105
Increase (decrease) in other provisions	-886	28	-9	-169	-46	-4	-	-	-	-	-	-	-	-
Increase (decrease) in retirement benefit liability	234	-46	-152	-288	-463	-1,812	2,327	-230	-541	629	996	-1,426	-189	-576
Interest and dividend income	-187	-190	-193	-214	-264	-335	-383	-444	-494	-517	-510	-488	-410	-698
Interest expenses	682	607	495	442	376	378	351	245	191	161	291	262	203	131
Foreign exchange losses (gains)	-35	-16	0	-260	-169	-100	219	48	17	64	-23	52	-81	-38
Share of (profit) loss of entities accounted for using equity method	-43	-45	-42	-45	-43	-41	-44	-46	-47	-52	-49	-44	-46	-1,914
Insurance claim income	-	-	-	-	-	-1,000	-2,601	-	-	-	-	-	-	-
Decrease (increase) in notes and accounts receivable-trade	-3,095	917	-4,828	-1,340	-283	4,079	-4,814	-4,600	-5,457	-2,438	9,902	2,537	-1,601	-7,732
Decrease (increase) in inventories	5,133	-941	-2,709	420	-165	3,960	26	1,352	-1,311	-3,914	-847	-1,642	-4,650	-6,472
Increase (decrease) in notes and accounts payable-trade	-3,441	-1,806	9,664	-2,405	264	-2,158	-907	378	4,972	5,352	-6,986	-3,190	3,926	2,757
Decrease (increase) in consumption taxes refund receivable	-33	-67	45	80	-29	6	-65	-98	-75	-368	364	70	-251	-596
Increase (decrease) in accrued consumption taxes	44	-307	79	83	153	309	-210	176	-310	-336	1,089	-353	-677	4
Other	-93	-179	828	53	846	1,362	-2,591	2,288	1,483	1,117	421	3,069	962	-296
<b>Subtotal</b>	<b>4,891</b>	<b>5,997</b>	<b>9,941</b>	<b>3,550</b>	<b>10,778</b>	<b>8,987</b>	<b>3,887</b>	<b>11,297</b>	<b>10,311</b>	<b>11,143</b>	<b>19,773</b>	<b>15,866</b>	<b>23,000</b>	<b>3,950</b>
Interest and dividend income received	190	190	193	214	264	335	383	444	494	517	510	488	410	698
Interest expenses paid	-662	-624	-499	-448	-378	-381	-360	-248	-189	-161	-290	-262	-204	-129
Income taxes paid	-1,277	-1,125	-561	-691	-1,001	-642	-495	-927	-1,457	-1,446	-3,185	-3,838	-6,371	-4,626
Proceeds from insurance income	-	-	-	-	-	1,000	2,601	-	-	-	-	-	-	-
<b>Cash flows from operating activities</b>	<b>3,141</b>	<b>4,438</b>	<b>9,074</b>	<b>2,624</b>	<b>9,663</b>	<b>9,299</b>	<b>6,016</b>	<b>10,566</b>	<b>9,158</b>	<b>10,052</b>	<b>16,807</b>	<b>12,254</b>	<b>16,834</b>	<b>-107</b>