

Social Issues and Needs (External environment and trends)
<div>Climate change and global warming</div> <div>Loss of biodiversity</div> <div>Forest conservation and regulations over illegal logging</div>
Depletion of/scramble for resources
<div>The Japanese government's growth strategy</div> <div>Green Transformation (GX)</div> <div>Construction of a housing circulation system toward a decarbonized society</div> <div>Digital Transformation (DX)</div> <div>National land toughening and improvement of the next-generation infrastructure</div> <div>Realization of a tourism-oriented country</div>
Threat of infectious diseases
Threat of natural disasters
<div>Low birthrate and longevity in Japan</div> <div>A decrease in population and a decrease in the number of households</div> <div>Depopulation</div> <div>A decrease in productive-age population</div> <div>Acceleration of women's participation in society</div>
A worldwide increase in population
Change in the security environment
Request for sustainable management

Risks and Opportunities
Request for decarbonization
Difficulty in procuring woody resources
Needs for industrial materials using sustainable wood resources
Needs for shifting to alternative resources
Needs for spaces where the elderly and children can spend time with peace of mind
Regional revitalization and compact cities
Formation of a good housing stock
Resilient urban development and redevelopment projects
Recovery in inbound demand
New normal as a result of the COVID-19 crisis
Disruption of business activities and supply chains
Lack of human resources
Expansion of the opportunities where diverse human resources exercise their abilities
Needs for the development of products and techniques to supplement the lack of skilled construction workers
A decrease in the number of domestic new housing starts
Continuous expansion of demand for the high-quality living environment in the overseas growing markets
Surging resource/energy prices
Growing geopolitical risk
Management ability that responds to the risks and opportunities and increases corporate value

Materiality
<div>Building a Resource-Recycling and Recycle-Oriented Society</div> <div> <div>6</div> <div>CLEAN WATER AND SANITATION</div> </div> <div> <div>7</div> <div>AFORDABLE AND CLEAN ENERGY</div> </div> <div> <div>12</div> <div>RESPONSIBLE CONSUMPTION AND PRODUCTION</div> </div> <div> <div>13</div> <div>CLIMATE ACTION</div> </div> <div> <div>14</div> <div>LIFE BELOW WATER</div> </div> <div> <div>15</div> <div>LIFE ON LAND</div> </div>